



MISSION CRITICAL INTELLIGENCE

July, 2018



MOTOROLA SOLUTIONS



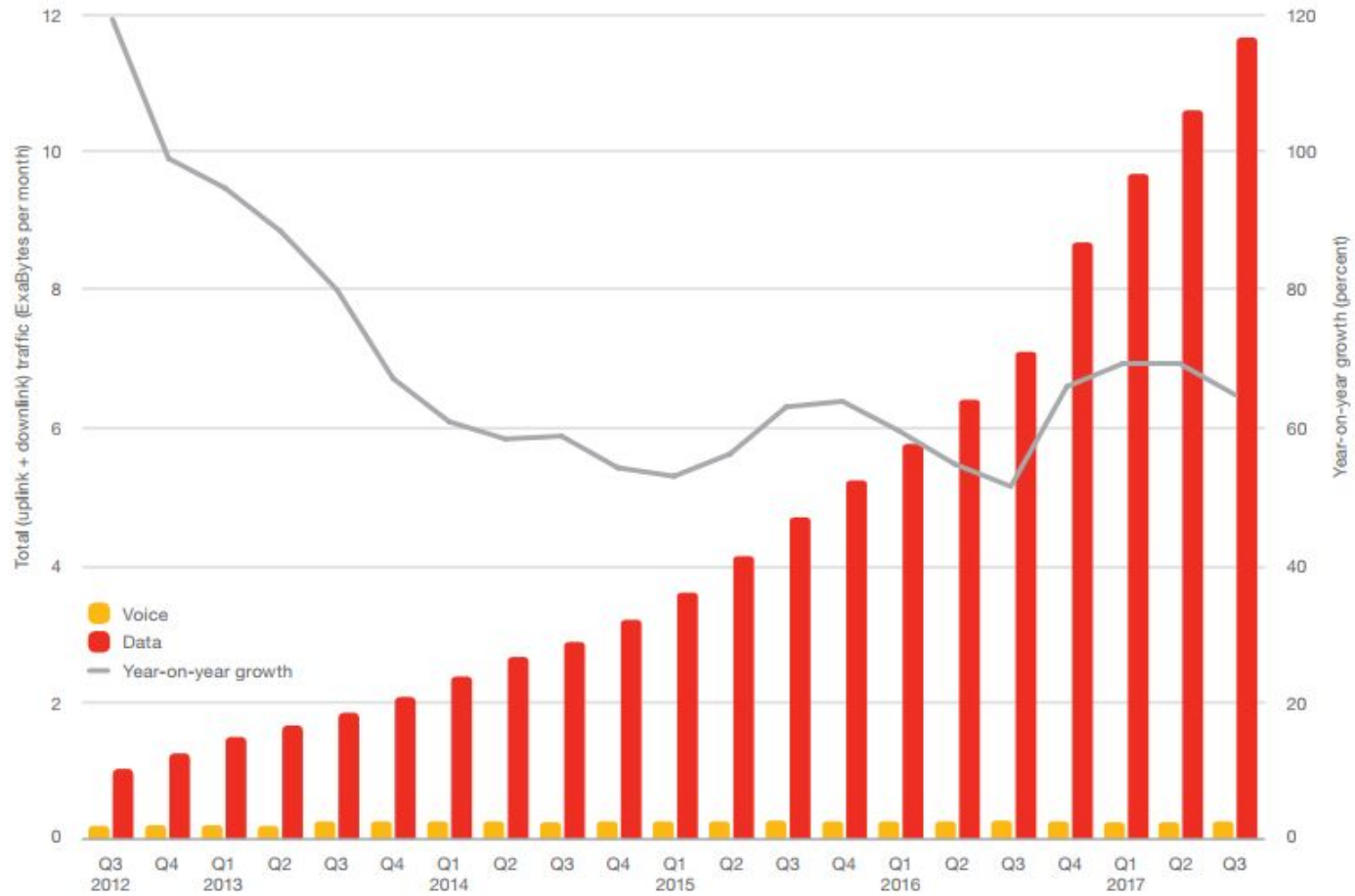
“Change is the only certainty. Today is the slowest rate of change we will ever experience.”

Jonathan MacDonald

“We won't experience 100 years of progress in the 21st century - it will be more like 20,000 years of progress (at today's rate).”

Ray Kurzweil

Mobile



Source: Ericsson traffic measurements (Q3 2017)

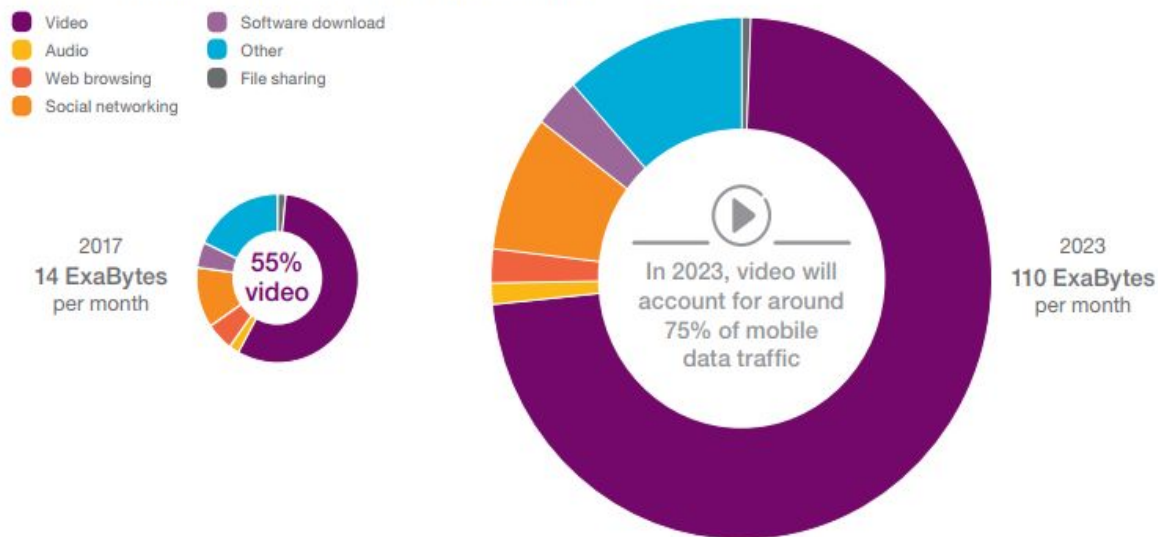
¹ Traffic does not include DVB-H, Wi-Fi, or Mobile WiMAX. VoIP is included in data traffic

Ericsson Mobility Report, Ericsson Inc.

Mobile



Mobile data traffic by application category per month (ExaBytes)



1.3B People Use YouTube
300 Hours of Video Uploaded every Minute
5B Videos watched daily (1B Mobile)

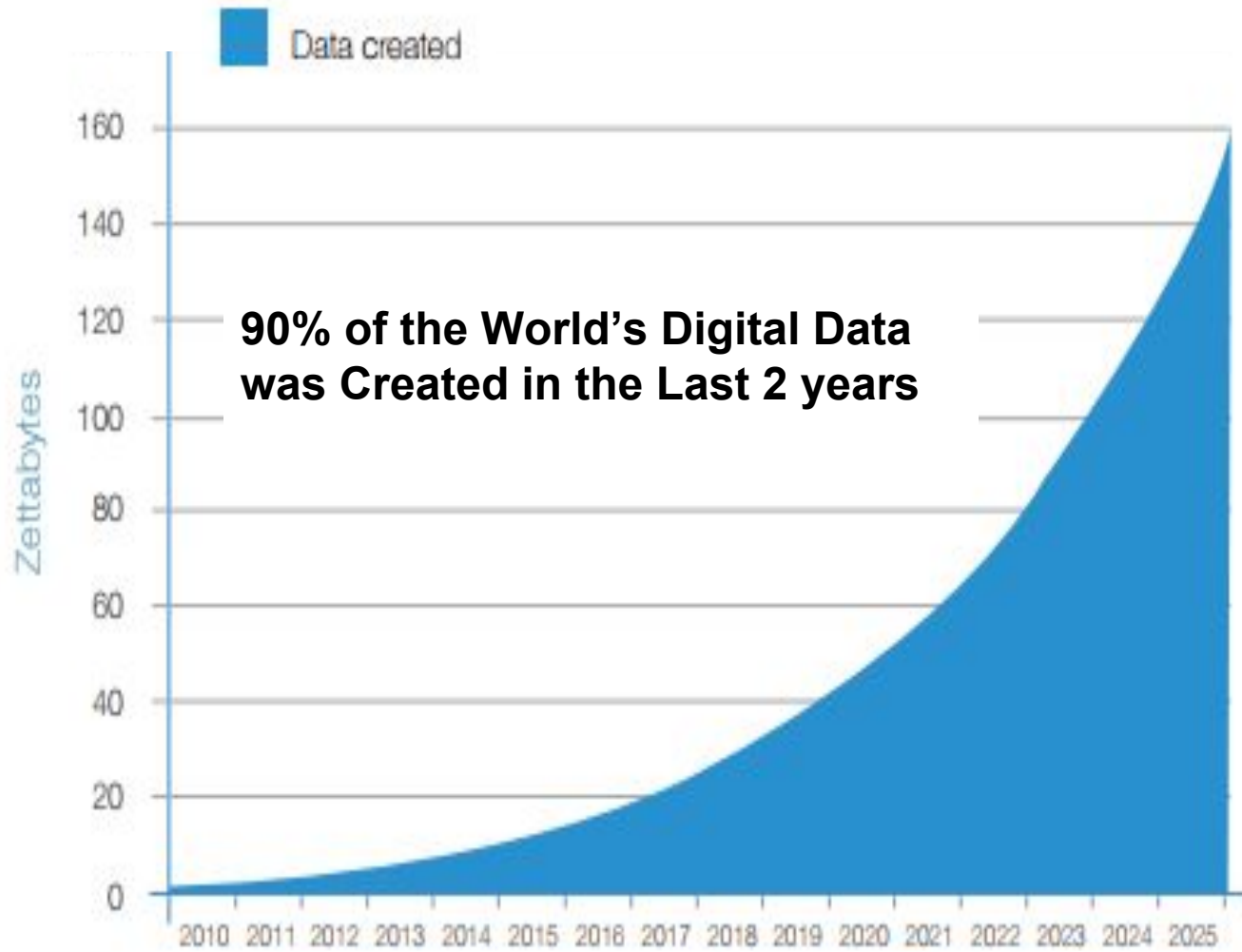
By 2025, 50% of viewers under 32 will not subscribe to a pay-TV service

Mobile subscriptions by region and technology (percent)



Ericsson Mobility Report, Ericsson Inc.


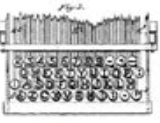













Data

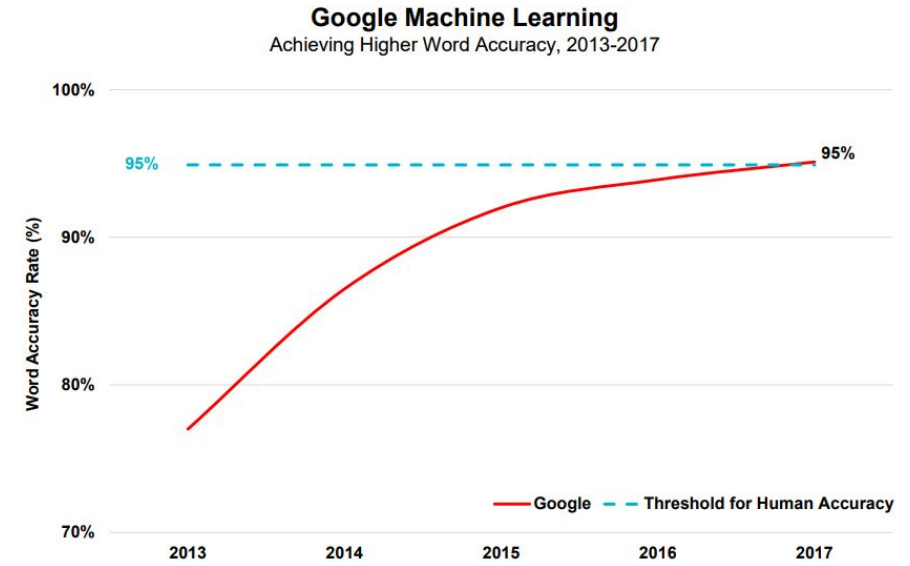


Voice Interface



Touch 1.0 > Touch 2.0 > Touch 3.0 > Voice

 Punch Cards for Informatics 1832	 QWERTY Keyboard 1872	 Electromechanical Computer (Z3) 1941	 Electronic Computer (ENIAC) 1943	 Paper Tape Reader (Harvard Mark I) 1944	
 Mainframe Computers (IBM SSEC) 1948	 Trackball 1952	 Joystick 1967	 Microcomputers (IBM Mark-8) 1974	 Portable Computer (IBM 5100) 1975	
 Commercial Use of Window-Based GUI (Xerox Star) 1981	 Commercial Use of Mouse (Apple Lisa) 1983	 Commercial Use of Mobile Computing (PalmPilot) 1996	 Touch + Camera-based Mobile Computing (iPhone 2G) 2007	 Voice on Mobile (Siri) 2011  Voice on Connected / Ambient Devices (Amazon Echo) 2014	



By 2020, 30% of web browsing sessions will be done without a screen.

2017 Internet Trends Report, Kleiner, Perkins, Caufield, Byers



AI could automate close to 50% of the jobs in the Western World within the next 2 Decades

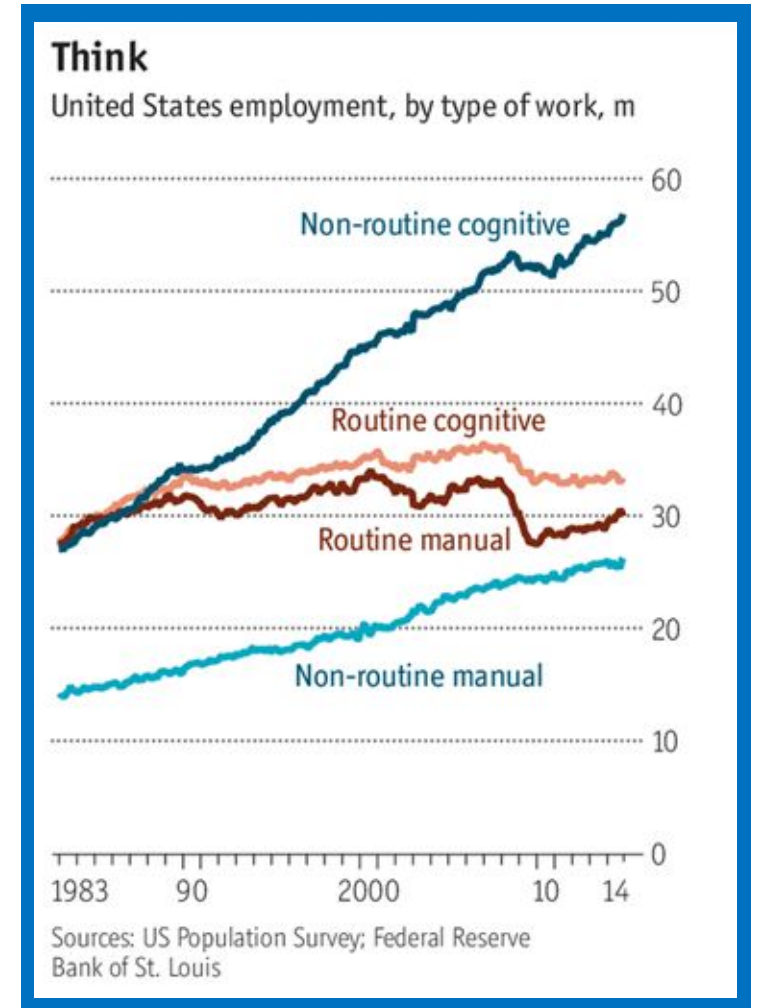
- The Economist

By 2020, AI-driven creation of “counterfeit reality”, or fake content, will outpace AI’s ability to detect it, fomenting digital distrust.

- Gartner’s Top 10 Predictions for IT in 2018 and Beyond

By 2022, most people in mature economies will consume more false information than true information.

- Gartner’s Top 10 Predictions for IT in 2018 and Beyond



Economist.com

Public Safety Challenges



166%

GLOBAL TERROR ATTACKS (2011-2016)



250,000 PEOPLE

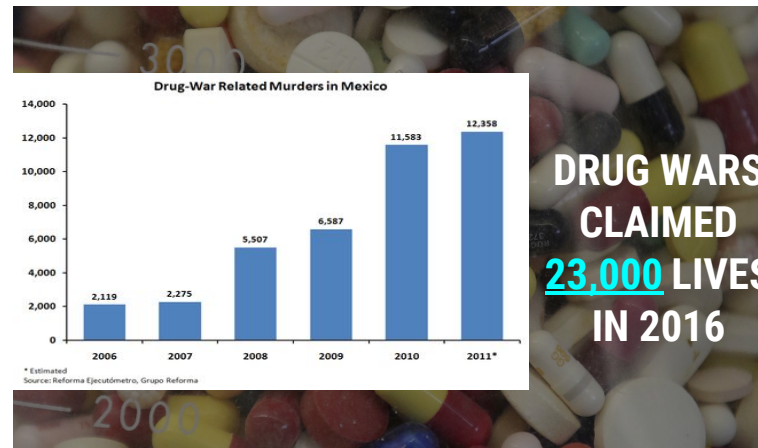
HOMELESS AFTER MEXICO'S EARTHQUAKE. ~6000 HOMES DAMAGED

>\$2.5B USD WILL BE NEEDED FOR RECONSTRUCTION

4 MILLION TRAFFIC ACCIDENTS IN MEXICO EACH YEAR COSTING

126B PESOS (\$10.5B) EACH YEAR.

THIS IS 1.5-2% OF MEXICO'S GDP.




7 DIFFERENT CARIBBEAN COUNTRIES ARE IN CRISIS AFTER A DEADLY 2017 HURRICANE SEASON.

DISASTER RISK EXPERTS ESTIMATE ECONOMIC LOSSES ABOVE \$10B USD

Regional Public Safety Challenges



NA



"POST-FERGUSON" YOU-TUBE SOCIETY

- Rebuilding citizen trust
- De-policing effect
- Recruitment & retention

93%
of officers are more concerned about their safety



LATAM



MILITARIZATION OF POLICING

- Crime most prevalent threat
- Drug traffickers / gang wars
- Political instability / poverty

43/50
of the most violent cities in the world



1.2M
first time asylum applicants



EMEA



TERRORIST ATTACKS & REFUGEE CRISIS

- Violent crime soaring
- Austerity measures continue
- Fewer police

APAC



NATIONAL SECURITY & SAFETY VIGILANCE

- Terrorism concerns
- Natural Disasters
- Mega events

22%
increase in number of natural disasters (143) vs. 2000-2016 average (117)

10.4%
Annual Increase in Economic Losses from Natural Disasters Since 2000



Applications Supplementing the Workflow



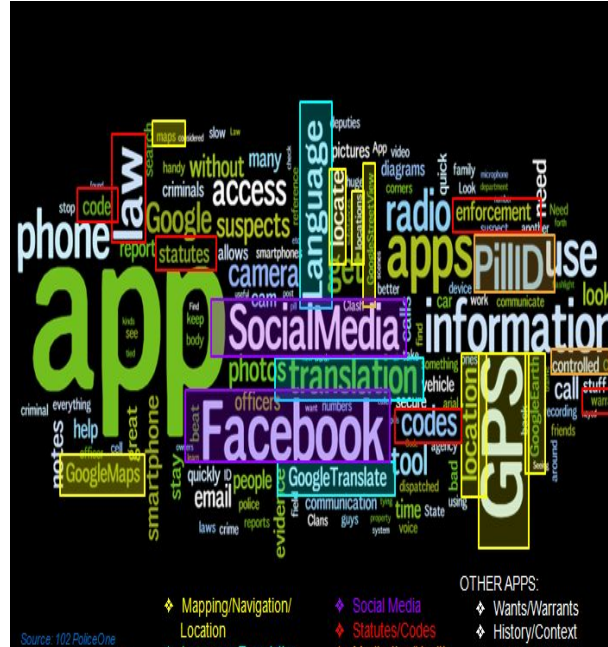
0%

AGENCIES PLANNING TO RETIRE LMR EVEN WITH FIRSTNET ADOPTION



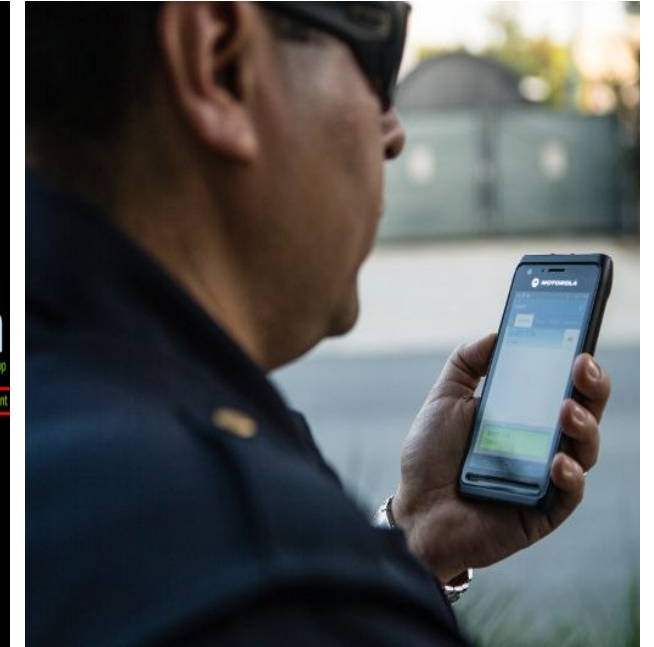
90% vs. 33%

AGENCIES ALLOWING BYOD PHONES VS. POLICE RECEIVING AGENCY PHONES



100+

PUBLIC SAFETY POINT SOLUTIONS ON APPS STORES



78%

RESPONDERS CITE FRIENDLY UI, SECURITY, & APP INTEGRATION AS KEY APP SELECTION CRITERIA



Technology Considerations for Public Safety

Insight/ Observation	Implications
Paper-based processes and disparate applications	An integrated app ecosystem enables seamless and efficient end-to-end digital workflows
Eyes-up and hands-free	Voice interfaces can make responders safer by enabling eyes-up and hands-free interaction and reducing cognitive load.
High velocity human factors	Artificial intelligence can coordinate user interfaces and augment or automate tasks freeing up responders to focus on most important ones
Enhanced situational awareness	Live group video streaming helps commanders and first responders see what's happening in real-time for tactical decision making and resource identification.
Multitudes of video sources	Agencies shifting focus from video walls to video analytics tools

Era of Mission Critical Intelligence



MISSION-CRITICAL COMMUNICATIONS

CONNECTING PEOPLE
Voice-Centric

SITUATIONAL AWARENESS
Command and Control

PHYSICAL RESOURCES
Dedicated Network / Computing / Storage

PRODUCTS/DEVICES
Hardware-Centric

CRITICAL COMMUNICATIONS
React and Respond



MISSION-CRITICAL INTELLIGENCE

CONNECTED EVERYTHING
Data-Centric

CONTEXTUAL AWARENESS
Intelligent Edge

VIRTUAL RESOURCES
Shared Networks / Cloud / Data

INTELLIGENT ECOSYSTEMS
Multi-Modal / Cognitive

CRITICAL INTELLIGENCE
Predict and Prevent

PERFORMANCE IN A DISASTER



HURRICANE IRMA FLORIDA, SEP. 2017

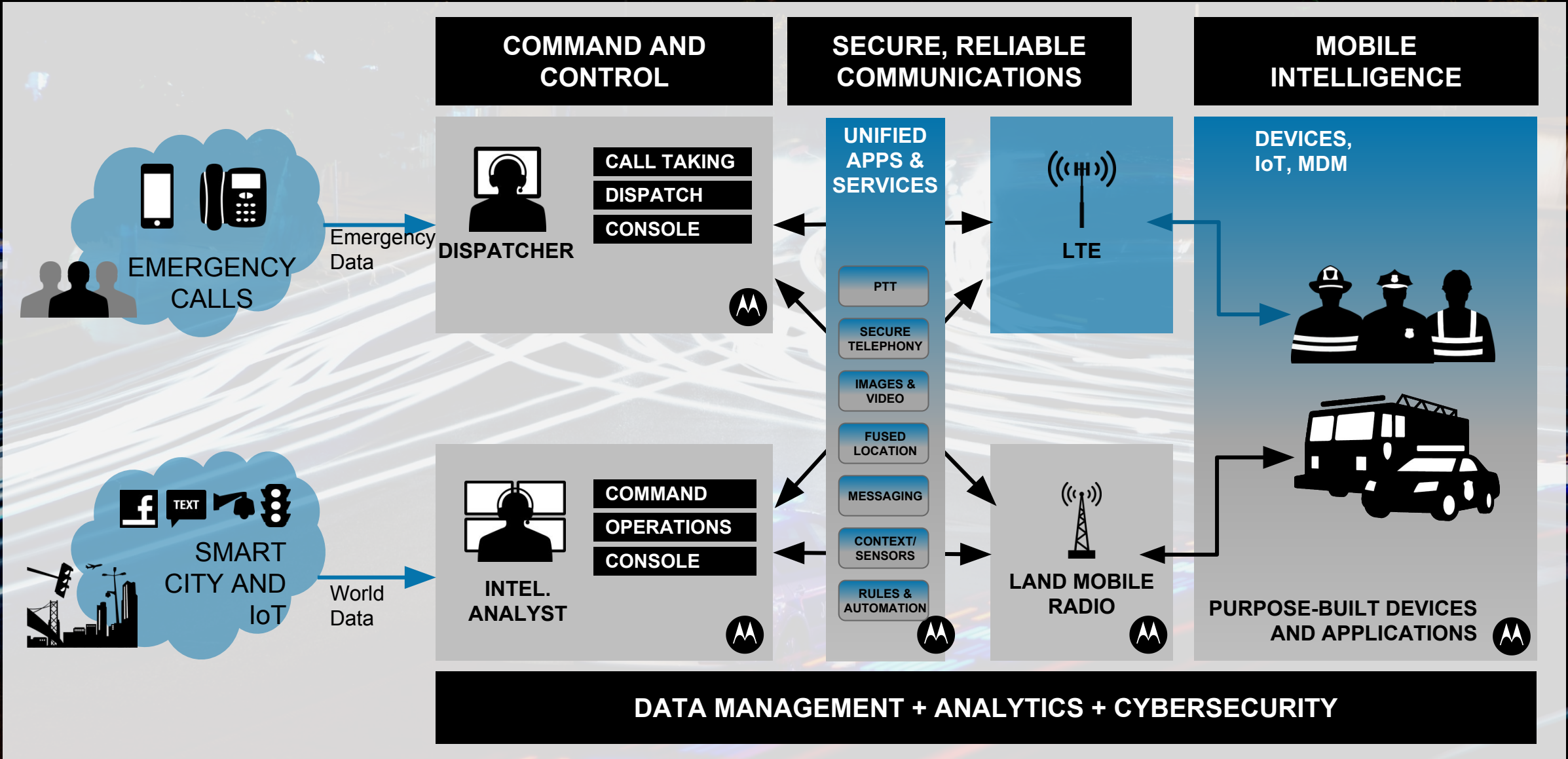
“There was a **228 percent increase in push-to-talk communications** between county and local police from the day before Irma hit to the day of the hurricane. In that time, there were **no sites down, no outages and all [radio] communications worked flawlessly.**”

“The radios were crystal clear.”

Broward County, Florida official
September 2017

Greg Holcomb
Director of Public Safety Communications
Lake County, Florida
September 2017

Context for Mission Critical Intelligence



The Event Lifecycle



Analytics



Aware



Callworks



**PremierOne
Flex**



Vault/Records



Applications Suite

Mission Critical Artificial Intelligence



Technology that **hears** what first responders hear

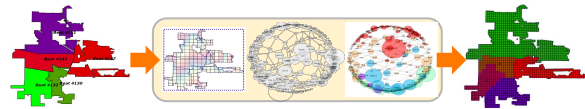
Technology that **feels** what first responders feel

Technology that **sees** what first responders see

Technology that **knows** everything about incidents past, present, and predicted in future

Technology that **understands** what to do

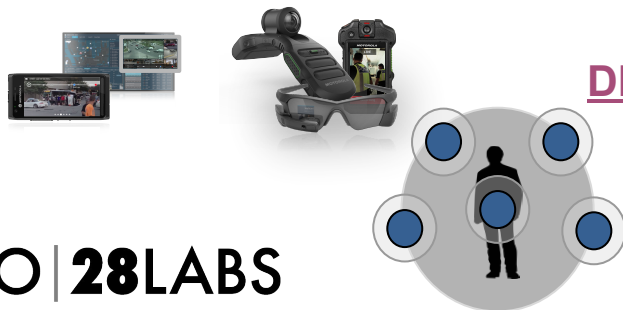
Platform for Mission Critical Intelligence



AI / VIDEO SURVEILLANCE



PURPOSE BUILT COMMUNICATIONS

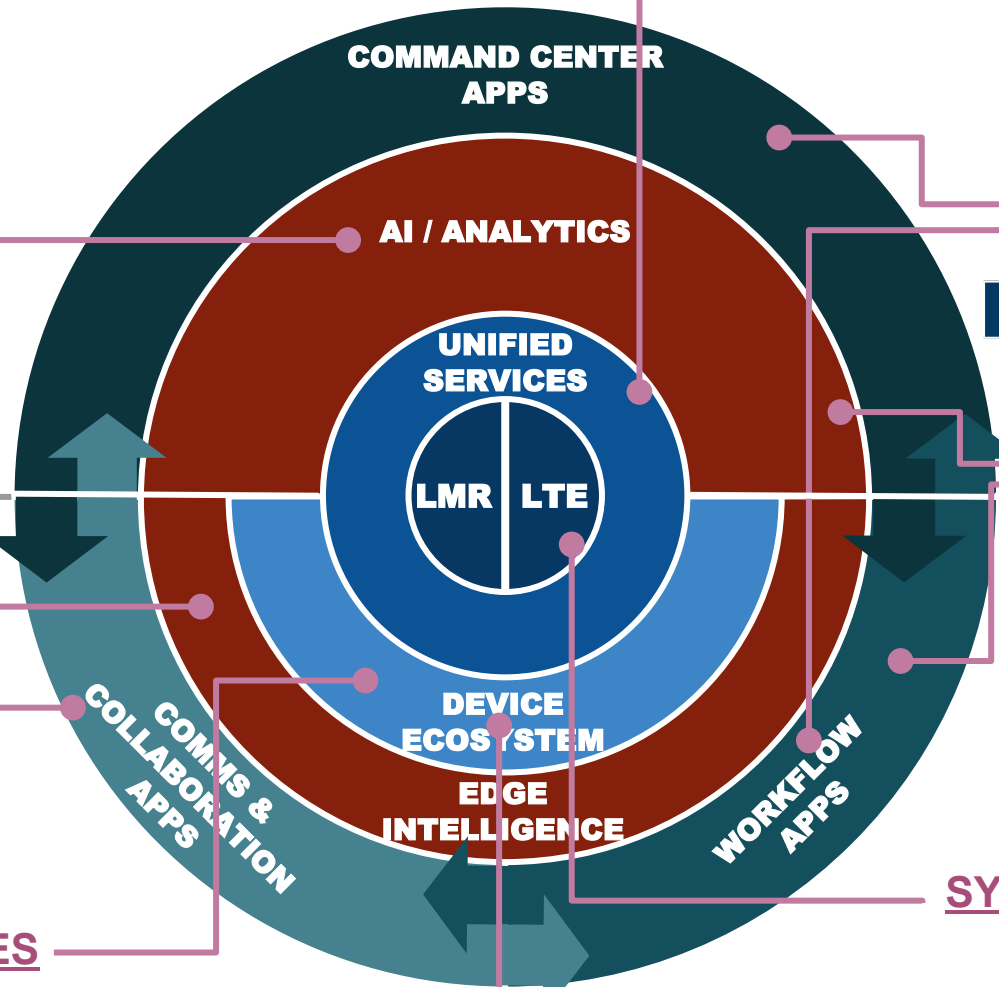


DEVICES

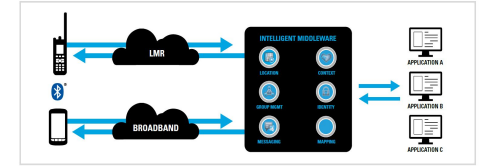
MC-IOT



Motorola Solutions CONFIDENTIAL RESTRICTED



TEAM COMMUNICATIONS



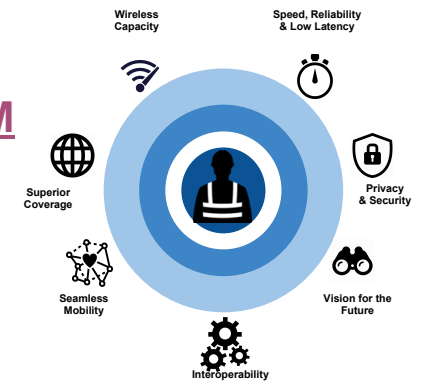
APPLICATIONS



VOICE INTELLIGENCE



SYSTEM





THANK YOU



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